

End-to-End Sales Tax Automation



Benefits

Seamless integration with the following:

- Sage 50—U.S. edition
- Sage 100 ERP
- Sage 300 ERP
- Sage 500 ERP
- Sage ERP X3

With a few quick steps, you can complete the setup process and immediately begin saving time and money with powerful sales tax automation.

The Sage Sales Tax cloud-based service keeps you current with up-to-date taxation statutes and tax rates so you never have to make a tax rate decision again.

Sales tax is complicated. Sage makes it easy.

Sage Sales Tax by Avalara extends the power of your ERP with fully integrated end-to-end sales tax management automation. Cutting-edge technologies and superior processing logic help manage even the most complicated tax issues, such as situs, nexus, tax tiers, tax holidays, exemption certificate management, and product taxability rules.

Sage Sales Tax Calc delivers instantaneous address validation and sales tax calculations on demand. Sage Sales Tax Certs makes it possible to digitally create, store, and access exemption certificates at the point of sale. Sage Sales Tax Returns closes the loop on your sales tax compliance process by completing and filing all forms and remitting all of your sales tax with one easy payment.

Fast

Deliver real-time sales tax calculations as the transaction is taking place through a secure, encrypted Internet connection without disrupting your existing workflow. Streamline the exemption process with online certificate collection for you and your customer. Process returns on time, every time with automated filing and remittance.

Easy

Seamless integration with existing business systems eliminates the guesswork. No more time-consuming collection of information for returns completion or tracking jurisdictional requirements for filing. Produce the correct exemption certificates at any time, anywhere. Reduce turnaround time for auditor requests and customer purchasing.

Accurate

Forget having to track rates, rule changes, and tax holidays: Sage Sales Tax calculates using up-to-date, real-time sales and use tax rates and rules. Ensure accuracy using Sage Sales Tax address validation, sourcing rules, product taxability, and jurisdiction assignment—accurate down to the rooftop level. Collect valid certificates with the web-based walk-through wizard. Reduce your audit risk with Sage Sales Tax Returns filing and remittance.

Affordable

Eliminate hardware acquisition and maintenance costs with our cloud-based service model. Simple, out-of-the-box integration reduces implementation and training costs. Subscription-based pricing is scalable to meet the needs of customers of all sizes.

Features	
Sage Sales Tax Calc	<ul style="list-style-type: none"> • Address validation • Sourcing rules • Jurisdiction assignment • Product taxability • Reporting <p>Incorrect sales tax calculations could cost you an audit. Sage Sales Tax Calc provides dynamic, up-to-date sales tax calculations and real-time access to the most current rates and taxability rules within Sage ERP.</p>
Sage Sales Tax Certs	<ul style="list-style-type: none"> • Certificate request • Collection wizard • Storage and retrieval • Tax decision software integration • Renewal management <p>Limit your nontaxed transaction audit liability—without all the hassle and in real time. Ensure that valid certificates are on hand immediately through electronic collection, storage, and management, making them accessible from anywhere, anytime.</p>
Sage Sales Tax Returns	<ul style="list-style-type: none"> • Liability worksheet • Return preparation • Filing and remittance • Return archive • Notice management <p>Ensure timely and accurate transactional tax filing and remittance—with simplicity. Whether the jurisdiction requires e-filing or mailed in hard-copy returns, Sage Sales Tax Returns performs the job.</p>